Bulk Scheduling

A Requester with the appropriate permissions, an Athletic Director, or Transportation User can create Bulk Schedules to accommodate full-season athletic or activity schedules. This ability allows the User to enter the information into a basic request form and then add the needed number of lines with the dates of each of the events and the location to which the group will travel. Bulk scheduling lets users avoid filling out redundant forms.

Add the Bulk Scheduling Permission

1. In the Administration area, Search for the User that is to have new or additional permissions. Click to change or add permissions to their record.

2. Under the Privileges tab, select Bulk Request Schedule. Make sure and Save the change before leaving the User's record.



Creating a Bulk Schedule



1. Click on **Duk Schedule** to open the Bulk Scheduling screen in Field Trip. Users with this permission will have the Bulk Schedule option at the top of their Field Trip screen along with Dashboard, Inbox, and Administration icons.

No. Title Aademic Year School Activity 1 Coach Campobelo Gramling School Footbal - Varsity	Active Edi	Activity	Title Aademic Year School	lo. Title Aademic Year	No. Title	No
1 Coach Campobello Gramling School Football - Varsity	Active 📝	For the H. Marsha				NO.
Show Expired Bulk Schedules		Football - Varsity	Campobello Gramling School Fo	Coach	Coach	1
Add New Schedule			Show Expired Bulk Schedules Show Deleted Bulk Schedules			





Edit

Any existing bulk schedules will be there for review and edit.

- 2. Click Add New Schedule to add a new bulk schedule.
- 3. The Scheduled Requests for bulk scheduling will open and look like this:

Scheduled Requests					
Title			Academic Year 20	15-18	
School Name	Chapman High School 🔻		Activity O	ross Country - Athletic Progr 🔻	
Contact	Coach Jones		Telephone		
Email	bill.jones@our district.net				
Comments	Cross Country schedule 2015-16				1
Pickup At Chapman H	igh School	Address 1420 Compton Bridge Road	City Inman	State South Carolina V	Zip 29349
Dropoff At Chapman H	figh School	Address 1420 Compton Bridge Road	City Inman	State South Carolina 🔻	Zip 29349

Complete the information in the form. The basic information should be the same for the entire schedule such as the school name, activity, email address, pick up and drop off areas.

4. When the Scheduled Requests page opens, three lines will also appear in the form. Complete each line by adding the date for each event, pick up and drop off times, destination, etc. If the destinations are in your list of destinations, the address, city, state and zip will populate automatically.

Request Number	Bill To		Start Date	End Date*	Pick-up Time*	Drop-off Time*	Destination*	Address*	City	State	Zij	o # Stude	nts* #	Adults*	# Wheel Chairs*	# Car Seats	Vehicle Type	S.I	# Buses	Status	Ac
	Chapman High School	۲	9/9/2015	9/9/2015	2:00 PM	6:30 PM	Campobello Gramling School	250 Fagan Avenue	Campobello	South Carolina 🔻	29322	25	4		0	0	Regular Bus	•	1		Ξ
	Chapman High School	٠	9/16/2015	9/16/2015	2:00 PM	6:30 PM	Blacksburg High School	201 W Ramseur Road	Blacksburg	South Carolina 🔻	29702	25	4		0	0	Regular Bus 🔹	-	1		Ξ
	Chapman High School	٠	9/23/2015	9/23/2015	2:00 PM	6:30 PM	Dreher HS	1345 Millwood Ave	Columbia	South Carolina 🔻	20901	25	4		0	0	Regular Bus	•	1		Ξ
		٠								South Carolina 🔻								•			Ξ
		٠								South Carolina 🔻								•			Ξ
L		Ov	erride Cod	e			1	1	1	1						I					
							🔔 Rec	ord(s) will be saved only if	all the cells mark	ed * in the grid rows a	are pop	ulated. Cl	neck gri	rid colum	in header	S.					
						Once	e submitted, requests canno	ot be edited by the request	or. Please conta	ct transportation acco	es adr	ninistrator	to edit	any req	uests that	are subm	itted already.				
	Save Add Request Rows																				

Click on Add Request Rows to have rows added 2 at a time to the rows originally on the form.

Click Save to complete your bulk schedule. Each entry will be given a request # and now shows as Awaiting Athletics Director's Approval or Awaiting Principal's Approval.

<u>2306</u>	06/17/2015	9/4/2015 4:30 AM	9/4/2015 10:30 PM	Campobello Gramling School	Westside High School Transporation User		55	Football - Varsity	Awaiting Athletics Director's Approval	
2333	08/14/2015	9/9/2015 9:00 AM	9/9/2015 12:00 PM	Holly Springs Motlow Elem School	Landrum High School	Transporation User	21	Academic	Awaiting Principal's Approval	
<u>2334</u>	08/24/2015	9/9/2015 2:00 PM	9/9/2015 6:30 PM	Chapman High School	Campobello Gramling School	Transporation User	29	Cross Country	Awaiting Athletics Director's Approval	
2307	06/17/2015	9/11/2015 4:30 AM	9/11/2015 10:30 PM	Campobello Gramling School	Blacksburg Middle School	Transporation User	55	Football - Varsity	Awaiting Athletics Director's Approval	
2335	08/24/2015	9/16/2015 2:00 PM	9/16/2015 6:30 PM	Chapman High School	Blacksburg High School	Transporation User	29	Cross Country	Awaiting Athletics Director's Approval	
2308	06/17/2015	9/18/2015 4:30 PM	9/18/2015 10:30 PM	Campobello Gramling School	Boiling Springs High School	Transporation User	55	Football - Varsity	Awaiting Athletics Director's Approval	

The above example shows bulk trips for both Cross Country and Varsity Football.





5. The User can easily filter all trips by date range, activity, requesting school and then assign drivers, buses in

advance using the protocol or bid process for assigning drivers.

			Filters
Start Date	09/01/2015)	End Date 06/30/2016
Request No:			Permit No:
Vehicle No:			Requesting School:
Activity:	Select options	\$	Driver:
Status:	19 selected	\$	Location:



