COMPASS Dispatch Quick Reference Guide

| Icon | Functions available to all users |
|-----------------------|---|
| ↑ Dashboard | Click on this button at any time to return to the Dashboard/Calendar screen |
| Calendar | Current Calendar with a count of trips for each day |
| Inbox | Click to go to the list of trips |
| month | Click to see the month's trips by trip type (route, field trip, etc.) |
| week | Click to see a specific week's trips by trip type with start times and assigned drivers |
| day | Click to see details of a specific day's trips by trip type with start times and assigned drivers |
| 0 0 | Clicks to move forward or backward in the calendar (by month, week or day) |
| Legend— | Legend provides information regarding symbols & colors for vehicle origination location & color shown for trip type in the week and day information |
| Number Of Dispatches: | Shows the number of dispatches for the displayed period: month, week, or day |
| <u>Dispatch ID</u> | The system assigned dispatch # and link to the details of the dispatch |
| Location | Origination location of the vehicle |
| Departure Date Time | Departure date and time of the trip |
| Return Date Time | Return date and time of the trip |
| Vehicle | Vehicle number assigned to the trip |
| <u>Driver</u> | Driver assigned to the trip |
| <u>Type</u> | Type of trip (sick day, driver change, etc.) |
| Route | Route # if it is a regular route |
| AM/PM | Portion of the routing day—AM, PM, or Midday |
| Comments | Additional Information may be added |
| Driver Notified | Box to check if the assigned driver has been notified |
| Y | Search function to find dispatches for specific dates, driver, vehicles, etc. |
| | Create a new dispatch |
| | Delete a dispatch line |
| 0 | Check box to note delete line |
| Export To Excel | Export all dispatches to an Excel spreadsheet |







COMPASS Dispatch Quick Reference Guide

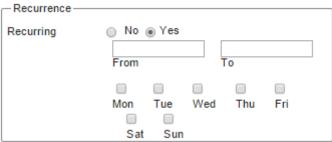
| Icon | Functions available only to Administrators |
|---------------|---|
| I Vehicles I | Access and query stop data including stops with students assigned, special equipment, stops by school, or stops by run. |
| | Make changes to all selected stops or fleet records at once. |
| : Maintenance | Create a new stop. |
| | |
| Users | Add, query, edit, and select the vehicles in the fleet to be used in routing. |

Quick Tip Dispatch Form Completion

- 1. Open the Dispatch application and click on lnbox.
- 2. You may sort the information in the Inbox by clicking on any field name that is underlined, thus sorting and showing all data by the most recent date, driver, or route.

Or you can find all of the information for one specific date only by using the and querying for specific information.

- 3. To create a new dispatch, click on to open the form: Fill in the blanks in the form with the information. Use the Comments field for pertinent information and/or initials of creator.
 - a. If this is a recurring dispatch, click "Yes" in the Recurrence box and the following box will open:



Complete the **From** (first date of absence) and **To** (anticipated return date), and the days of week. A dispatch will be line will be created for every calendar day the trip will need to be covered when the form is saved.

- b. If you are aware of who the substitute driver will be for the entire recurring absence, add the information at the time of creation and it will be filled in for every day the driver is absent. If it changes, the individual record may be opened and edited.
- 4. After the substitute driver has been notified of the trip, place a checkmark in the







